KEDIA ADVISORY

20 August 2026

DAILY CURRENCY REPORT

Kedia Stocks and Commodities Research Pvt. Ltd.

SEBI Registration Number: INH000006156

FOLLOW US

Daily Currency Update

KEDIA ADVISORY

20 August 2026

Domestic Currencies

Currency	Expiry	Open	High	Low	Close	% Change
USDINR	27-Aug-26	95.6900	95.7700	95.5000	95.6750	0.02
USDINR	28-Sep-26	95.9625	95.9850	95.8525	95.9475	0.00
EURINR	27-Aug-26	110.9225	111.1000	110.6500	111.0875	0.15
GBPINR	27-Aug-26	129.6500	129.9825	129.4000	129.9675	0.28
JPYINR	27-Aug-26	0.0000	0.0000	0.0000	60.0025	0.00

Open Interest Snapshot

Currency	Expiry	% Change	% Oi Change	Oi Status
USDINR	27-Aug-26	0.02	10.05	Fresh Buying
USDINR	28-Sep-26	0.00	34.34	Fresh Buying
EURINR	27-Aug-26	0.15	0.24	Fresh Buying
GBPINR	27-Aug-26	0.28	-0.79	Short Covering
JPYINR	27-Aug-26	0.00	0.00	Long Liquidation

Global Indices

Index	Last	%Chg
Nifty	24078.30	-0.32
Dow Jones	53463.05	0.22
NASDAQ	26331.09	0.16
CAC	8501.91	-0.09
FTSE 100	10743.35	0.14
Nikkei	66117.22	1.21

International Currencies

Currency	Last	% Change
EURUSD	1.1674	0.02
GBPUSD	1.3605	0.04
USDJPY	158.4905	0.30
USDCAD	1.3805	-0.04
USDAUD	1.4059	0.14
USDCHF	0.7994	0.01

USDINR

KEDIA ADVISORY

20 August 2026

Technical Snapshot

BUY USDINR AUG @ 95.6 SL 95.4 TGT 95.8-96.

Trading Levels

Expiry	Close	R2	R1	PP	S1	S2
27-Aug-26	95.6750	95.92	95.80	95.65	95.53	95.38

Observations

USDINR trading range for the day is 95.38-95.92.

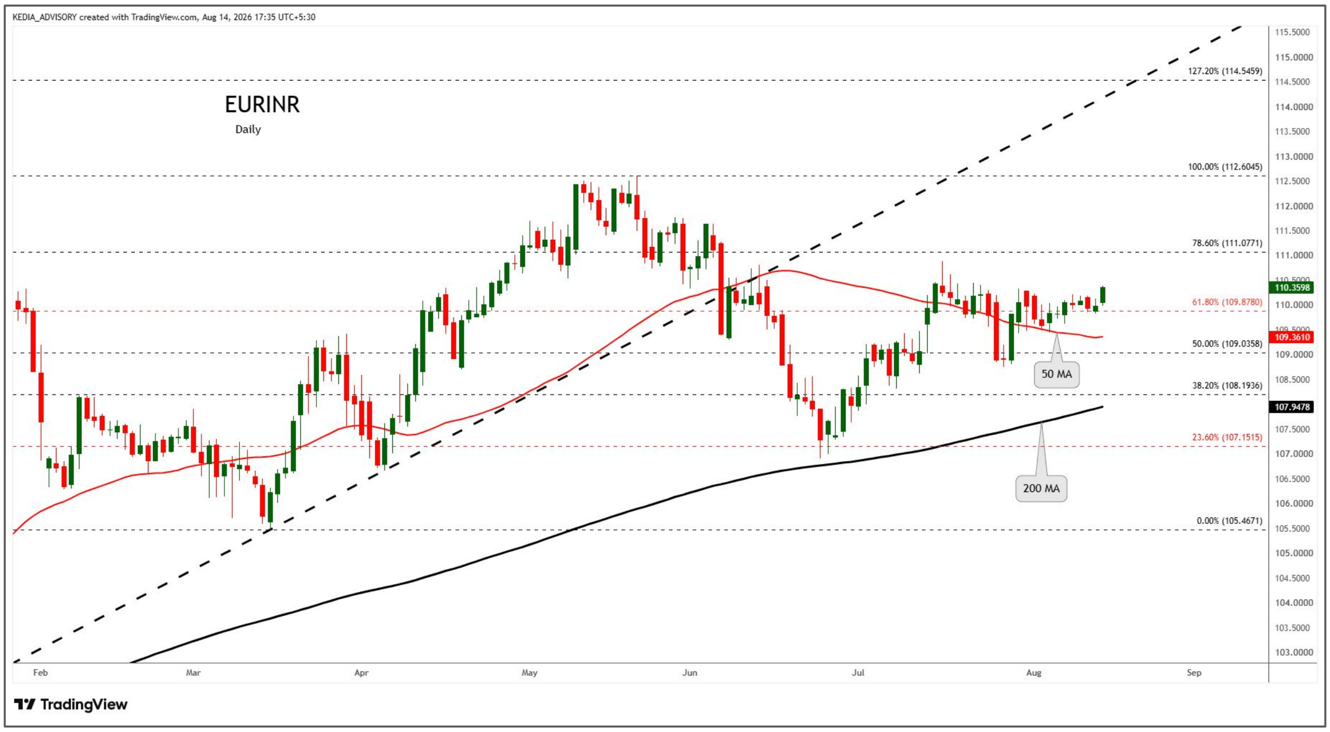
Rupee fell due to elevated oil prices and sustained dollar demand from companies, but likely intervention by the central bank kept a lid.

U.S. President Donald Trump said no talks were taking place with Iran and insisted that the Strait of Hormuz was open.

Investors' focus now turns to the release of minutes from the RBI latest policy reviews.

20 August 2026

Technical Snapshot



BUY EURINR AUG @ 111 SL 110.7 TGT 111.3-111.6.

Trading Levels

Expiry	Close	R2	R1	PP	S1	S2
27-Aug-26	111.0875	111.40	111.25	110.95	110.80	110.50

Observations

EURINR trading range for the day is 110.5-111.4.

Euro steadied as investors remained concerned about elevated bond yields and rising oil prices.

Eurozone annual inflation accelerated to 2.9% in July 2026, in line with flash estimates, up from 2.8% in June and remaining well above ECB's 2.0% target

ECB chief economist Philip Lane said the region's 3% inflation rate remains "too high" when considering potential adjustments to policy rates.

20 August 2026

Technical Snapshot

BUY GBPINR AUG @ 129.9 SL 129.6 TGT 130.2-130.5.

Trading Levels

Expiry	Close	R2	R1	PP	S1	S2
27-Aug-26	129.9675	130.36	130.16	129.78	129.58	129.20

Observations

GBPINR trading range for the day is 129.2-130.36.

GBP gains as investors assessed the latest inflation and labour-market data for clues on BOE's policy outlook.

The annual inflation rate in the UK rose to 2.9% in July 2026, the highest in four months, from 2.6% in June and in line with market expectations.

The UK's annual core inflation rate remained at 2.6% in July 2026, unchanged for the third consecutive month.

20 August 2026

Technical Snapshot

BUY JPYINR AUG @ 60 SL 59.8 TGT 60.2-60.4.

Trading Levels

Expiry	Close	R2	R1	PP	S1	S2
27-Aug-26	60.0025	20.00	40.00	20.00	40.00	20.00

Observations

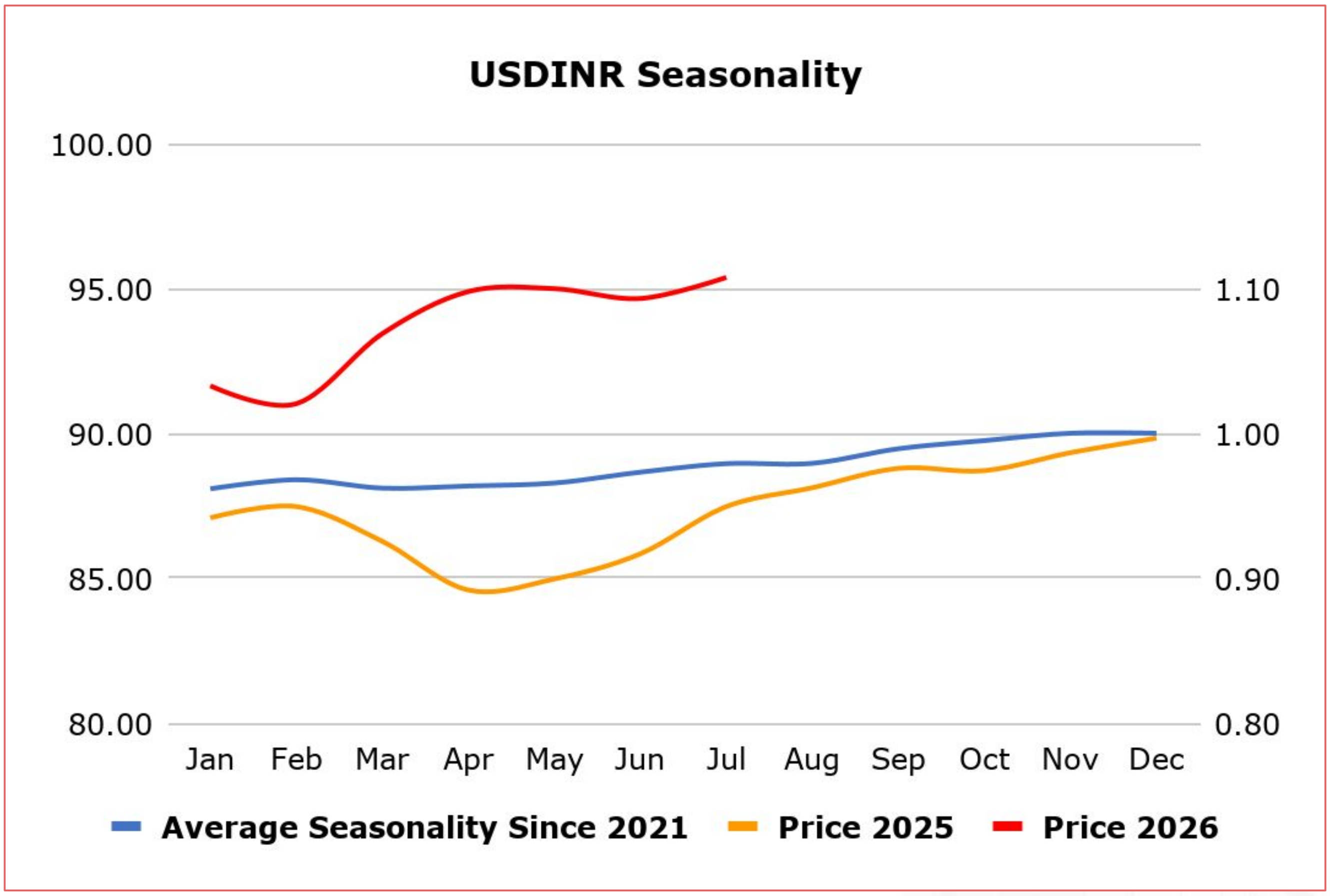
JPYINR trading range for the day is 20-20.

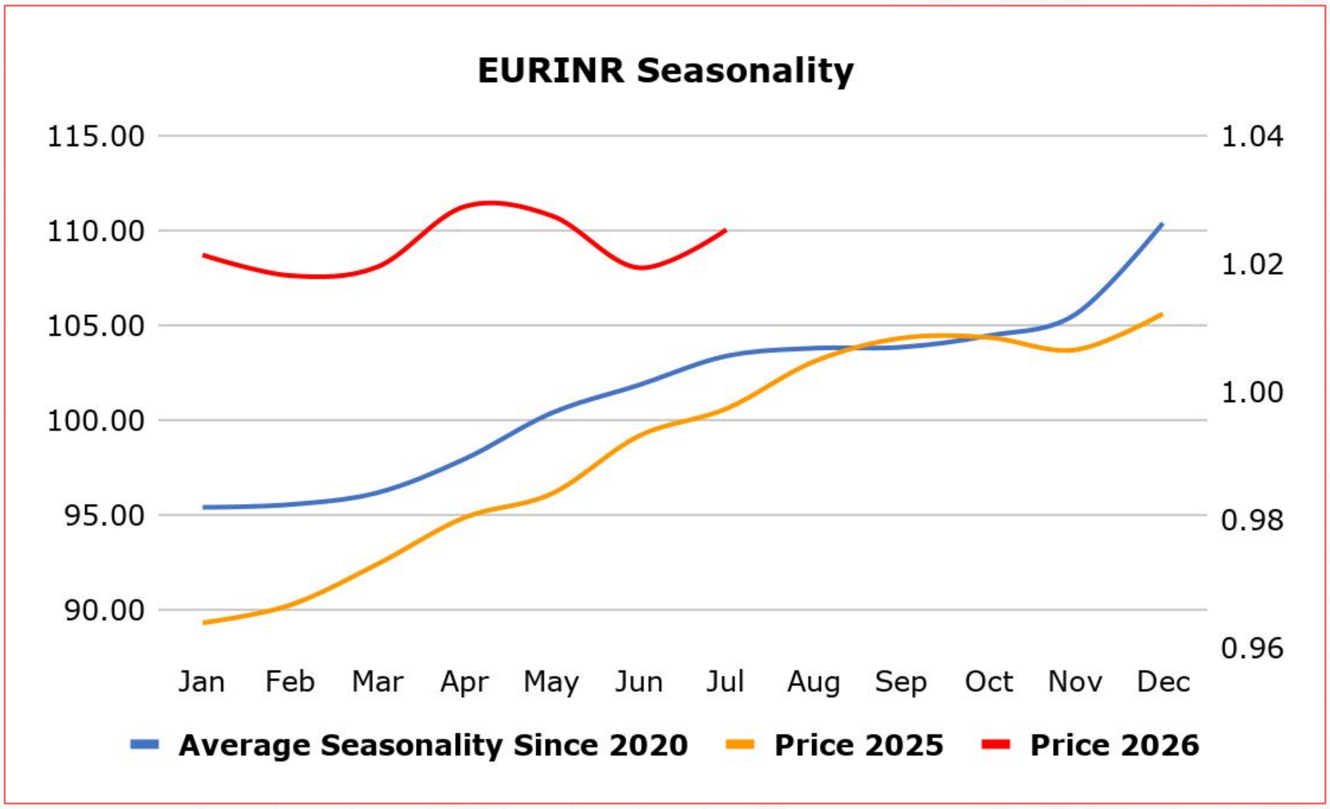
JPY remaining range-bound due to wide interest rate differentials, growing fiscal concerns and elevated energy and import costs.

Japan’s core machinery orders, jumped 9.7% month-on-month to JPY 1.06 trillion in June 2026, shifting from a 12.4% drop in the prior month.

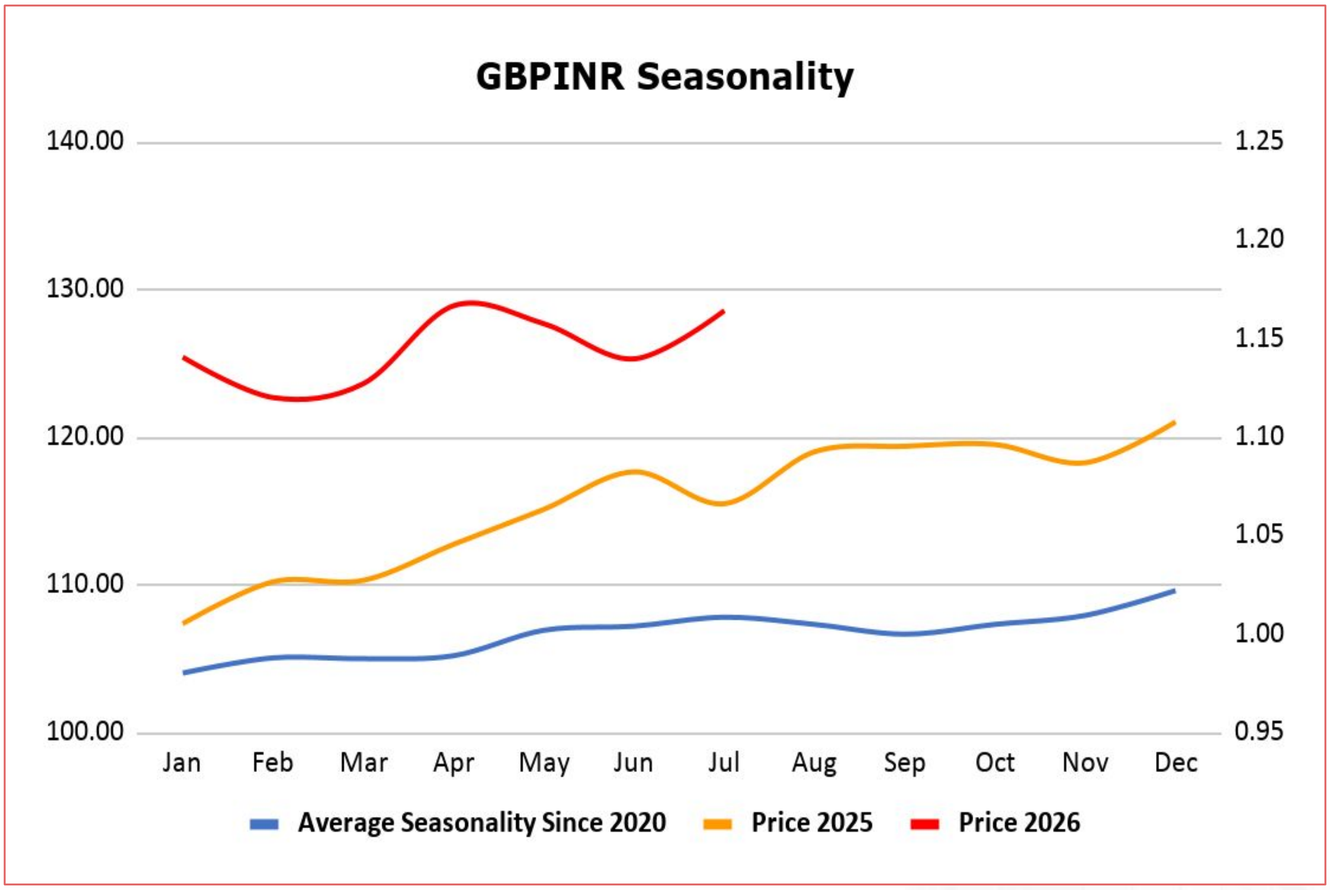
Traders are increasingly speculating on a Bank of Japan interest rate hike in September to support the yen and curb inflation.

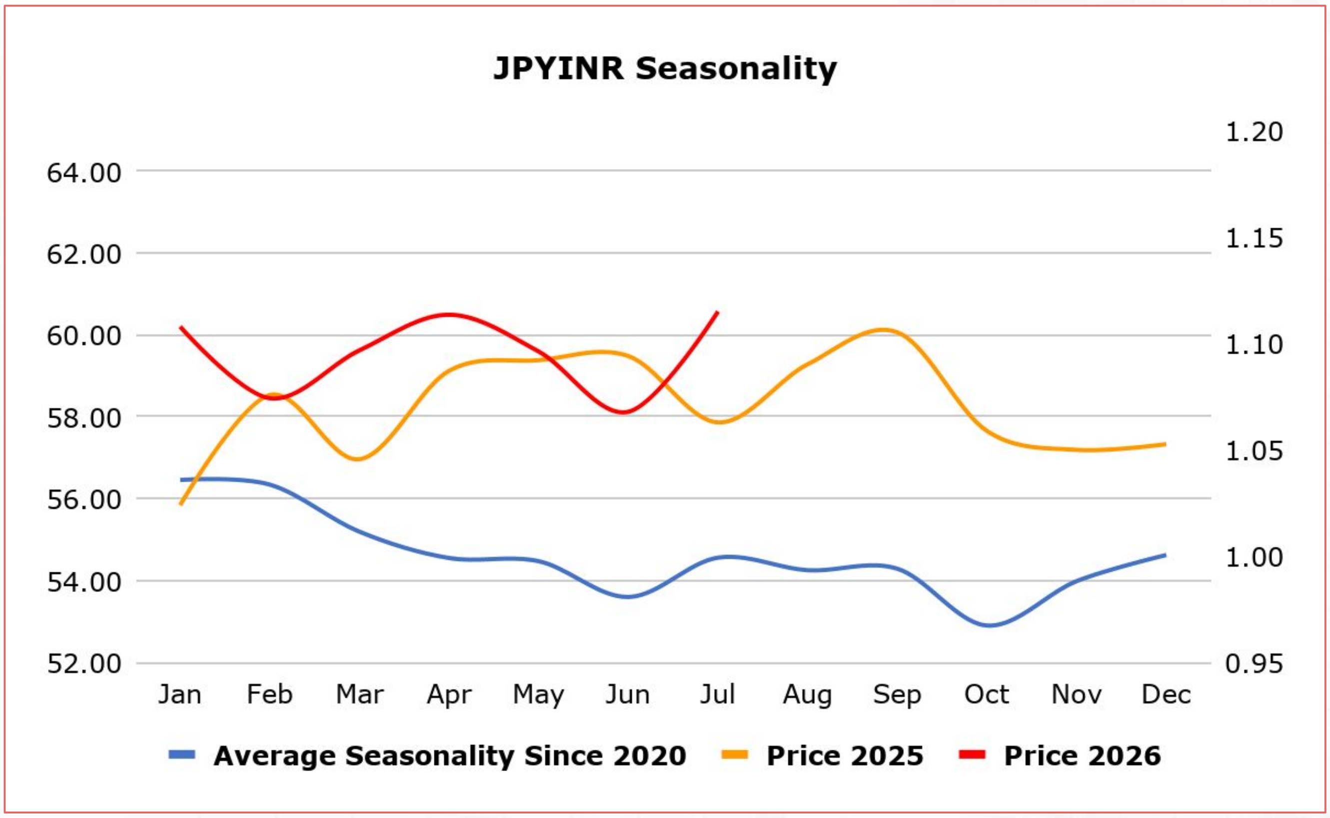
20 August 2026





20 August 2026





Economic Data

20 August 2026

Date	Curr.	Data
Aug 17	USD	Empire State Manufacturing Index
Aug 17	USD	NAHB Housing Market Index
Aug 18	EUR	ZEW Economic Sentiment
Aug 18	EUR	German ZEW Economic Sentiment
Aug 18	USD	ADP Weekly Employment Change
Aug 18	USD	Building Permits
Aug 18	USD	Housing Starts
Aug 18	USD	Import Prices m/m
Aug 18	USD	Capacity Utilization Rate
Aug 18	USD	Industrial Production m/m
Aug 18	USD	Pending Home Sales m/m
Aug 19	EUR	Current Account
Aug 19	EUR	Final Core CPI y/y
Aug 19	EUR	Final CPI y/y
Aug 19	USD	Crude Oil Inventories

Date	Curr.	Data
Aug 19	USD	FOMC Meeting Minutes
Aug 20	EUR	German PPI m/m
Aug 20	USD	Philly Fed Manufacturing Index
Aug 20	USD	Unemployment Claims
Aug 20	USD	CB Leading Index m/m
Aug 20	USD	Natural Gas Storage
Aug 21	EUR	French Flash Manufacturing PMI
Aug 21	EUR	French Flash Services PMI
Aug 21	EUR	German Flash Manufacturing PMI
Aug 21	EUR	German Flash Services PMI
Aug 21	EUR	Flash Manufacturing PMI
Aug 21	EUR	Flash Services PMI
Aug 21	USD	Flash Manufacturing PMI
Aug 21	USD	Flash Services PMI
Aug 21	EUR	Consumer Confidence

News

Housing starts in the US dropped by 12.4% from the previous month to a seasonally adjusted annualized rate of 1.239 units in July of 2026. The result was firmly below market expectations of a softer drop to 1.35 million units, not far from the six-year low of 1.182 million from two months prior. Starts sank by 15.6% in multi-unit houses, while they dropped by 9.9% in single-unit housing. Among different geographical locations, units sank in the Midwest, (27.6% to 173 thousand), South (-12.6% to 645 thousand), and West (-13.8% to 149 thousand). In turn, starts were higher in the Northeast (17.1% to 164 thousand). US building permits rose by 5% month-over-month to a seasonally adjusted annual rate of 1.443 million in July 2026, above market expectations of 1.37 million, preliminary figures showed. Permits for buildings with five or more units surged 9.1% to 490,000, and single-family permits increased 2.5% to 894,000. Regionally, permits rose in the Midwest (12.3% to 228,000), the South (6.6% to 755,000), and the West (0.3% to 309,000), but fell in the Northeast (-2.6% to 151,000).

Manufacturing output in the US increased 0.2% in July 2026, in line with market expectations. Production of durable goods rose 0.7%, with most categories expanding more than 1%. Among the industry groups within durables, only the indexes for nonmetallic mineral products and for motor vehicles and parts decreased in July, moving down 0.2% and 2.1%, respectively. Industrial production in the United States increased by 0.2% in July 2026, falling short of market expectations for a 0.3% rise, following an upwardly revised 0.3% increase in June. Manufacturing output, which accounts for about 78% of total industrial production, went up 0.2% in July after rising 0.3% in June, in line with forecasts. Manufacturing output excluding motor vehicles and parts increased 0.4%. Mining production increased by 1.3%. US capacity utilization edged up to 76.3% in July 2026, the highest level in a year, from an upwardly revised 76.2% in June, matching market expectations. Despite the modest increase, the utilization rate remained 3.1 percentage points below its 1972-2025 historical average.

Disclaimer & Contacts Us

KEDIA ADVISORY

Scan the QR to connect with us

KEDIA ADVISORY

KEDIA STOCKS & COMMODITIES RESEARCH PVT LTD.

Mumbai. INDIA.
For more details, please contact Mobile: +91 9619551022
Email: info@kediaadvisory.com
SEBI REGISTRATION NUMBER - INH000006156
For more information or to subscribe for monthly updates
Visit www.kediaadvisory.com

This Report is prepared and distributed by Kedia Stocks & Commodities Research Pvt Ltd. for information purposes only. The recommendations, if any, made herein are expressions of views and/or opinions and should not be deemed or construed to be neither advice for the purpose of purchase or sale through KSCRPL nor any solicitation or offering of any investment /trading opportunity. These information/opinions/ views are not meant to serve as a professional investment guide for the readers. No action is solicited based upon the information provided herein. Recipients of this Report should rely on information/data arising out of their own investigations. Readers are advised to seek independent professional advice and arrive at an informed trading/investment decision before executing any trades or making any investments. This Report has been prepared on the basis of publicly available information, internally developed data and other sources believed by KSCRPL to be reliable. KSCRPL or its directors, employees, affiliates or representatives do not assume any responsibility for or warrant the accuracy, completeness, adequacy and reliability of such information/opinions/ views. While due care has been taken to ensure that the disclosures and opinions given are fair and reasonable, none of the directors, employees, affiliates or representatives of KSCRPL shall be liable for any direct, indirect, special, incidental, consequential, punitive or exemplary damages, including lost profits arising in any way whatsoever from the information/opinions/views contained in this Report. The possession, circulation and/or distribution of this Report may be restricted or regulated in certain jurisdictions by appropriate laws. No action has been or will be taken by KSCRPL in any jurisdiction (other than India), where any action for such purpose (s) is required. Accordingly, this Report shall not be possessed, circulated and/or distributed in any such country or jurisdiction unless such action is in compliance with all applicable laws and regulations of such country or jurisdiction. KSCRPL requires such a recipient to inform himself about and to observe any restrictions at his own expense, without any liability to KSCRPL. Any dispute arising out of this Report shall be subject to the exclusive jurisdiction of the Courts in India.